

TURKEY MARKET NEWS REPORT

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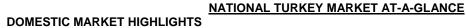
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch





The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Trading was reported for prompt and deferred private and packer label hens and toms basted, netted and with a timer. Demand was light to moderate with most interest noted for out front deliveries. Offering are adequate. Parts and meats market tone was mostly steady, except for necks which are weak and fresh destrapped tenders are steady to fully steady. Trading was light to moderate with the best movement into export channels. Demand was light to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was moderate, instances good. Inquiry was moderate to good. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

for January 31, 2008	(CURRENT	SHIPMEN	TS 2/	FORWARD SHIPMENTS 6/ OPEN COMMITM			IITMENTS 7/	
• .	OFFERS	SALES	WTD	VOLUME	WTD	VOLUME	DEL	VOLUME	DEL
			AVG	(000)	AVG	(000)	PER	(000)	PER
8-16 LB HENS									
EASTERN REGION 3/	74-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-77	-	-	-	-	-	-	-	-
for February 01, 2008	CURRENT SHIPMENTS 2/		TS 2/	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/		
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101 1 051 daily 01, 2000	OFFERS		WTD	VOLUME	WTD	VOLUME	DEL	VOLUME	DEL
10. 1 05. 44.7 01, 2000			-		_	_			
8-16 LB HENS	OFFERS		WTD	VOLUME	WTD	VOLUME	DEL	VOLUME	DEL
8-16 LB HENS EASTERN REGION 3/		SALES	WTD AVG	VOLUME (000)	WTD	VOLUME	DEL PER	VOLUME	DEL
8-16 LB HENS	OFFERS		WTD	VOLUME	WTD AVG - 80.32	VOLUME (000)	DEL PER - MAY	VOLUME	DEL
8-16 LB HENS EASTERN REGION 3/ CENTRAL REGION 4/	74-77 74-77	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME	DEL
8-16 LB HENS EASTERN REGION 3/	OFFERS 74-77	SALES	WTD AVG	VOLUME (000)	WTD AVG - 80.32	VOLUME (000)	DEL PER - MAY	VOLUME	DEL
8-16 LB HENS EASTERN REGION 3/ CENTRAL REGION 4/	74-77 74-77	SALES	WTD AVG	VOLUME (000)	WTD AVG - 80.32	VOLUME (000)	DEL PER - MAY	VOLUME	DEL
8-16 LB HENS EASTERN REGION 3/ CENTRAL REGION 4/ WESTERN REGION 5/	74-77 74-77	SALES	WTD AVG	VOLUME (000)	WTD AVG - 80.32	VOLUME (000)	DEL PER - MAY	VOLUME	DEL
8-16 LB HENS EASTERN REGION 3/ CENTRAL REGION 4/ WESTERN REGION 5/ 16-24 LB TOMS	74-77 74-77 74-77	SALES	WTD AVG	VOLUME (000)	WTD AVG - 80.32	VOLUME (000)	DEL PER - MAY	VOLUME	DEL
8-16 LB HENS EASTERN REGION 3/ CENTRAL REGION 4/ WESTERN REGION 5/ 16-24 LB TOMS EASTERN REGION	74-77 74-77 74-77	SALES	WTD AVG	VOLUME (000)	WTD AVG - 80.32 79.81 -	VOLUME (000) - 280 1280	DEL PER - MAY JUN -	VOLUME	DEL

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS)

Week Ending Februar	y 01, 2008			Month of January			
	Current	Last	Same Week		Current	Last	Same Month
8-16 LB HENS	Week	Week	Year Ago	8-16 LB HENS	Month	Month	Year Ago
EASTERN REGION	74.00	73.75**	70.00				
CENTRAL REGION	76.26	73.75**	69.50	EASTERN REGION	73.74	82.47	67.63
WESTERN REGION	74.90**	73.75**	68.00 **	CENTRAL REGION	73.70	82.21	66.79
				WESTERN REGION	73.74	82.66	67.35
16-24 LB TOMS							
EASTERN REGION	74.00	73.75**	70.00	16-24 LB TOMS			
CENTRAL REGION	76.31	73.75**	67.75 **	EASTERN REGION	73.79	82.50	67.63
WESTERN REGION	74.90**	73.75**	68.00 **	CENTRAL REGION	73.65	82.37	66.74
**BASED ON OFFERS				WESTERN REGION	73.74	82.66	67.35

^{2/} Includes product priced for shipment within 14 days.

^{3/} Includes product with 3 percent broth basting.

^{4/} Includes product with 3-6 percent broth basting.

^{5/} Includes products with 6 percent broth basting.

^{6/} Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

^{7/} Includes product committed during previous 24 hours at prices to be determined at later date.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS RANGE

	RANGE
TURKEYS Y HENS	107-135
TURKEYS Y TOMS UNDER 22#	103-139
TURKEYS Y TOMS 22-24#	103-135
TURKEYS Y TOMS 24-26#	101-135
TURKEYS Y TOMS 26 LBS & OVER	101-135

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

TURNET DELIVERED TO RETAILERS	
_	RANGE
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	74-75
FROZEN TURKEYS Y TOMS 14-24#	74-75
FROZEN TURKEYS Y TOMS 24-28#	74-75

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 04-FEB-2008

Price (d	Volume (lbs.)	
PRICED AT TIME C	F SALE	
8-16 lbs.	90.16	131,000
16-24 lbs.	85.50	80,000
PRICE TO BE DETI	ERMINED	
8-16 lbs.		10,000
16-24 lbs.		5,000

Total Volume:

226,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 26-JAN-2008 (Preliminary)

	YoungPc	g turkey t Chg	/s Avg	Old Banded	Total tu	rkeys Avg
-Thousand	l Head- P	rev wk	Live wt	Thousand	head	Live wt
North East	746	-12	25.20	(A)	746	25.20
South Atlantic	691	-3	37.66	(A)	691	37.66
North Central	2,111	0	34.68	(A)	2,111	34.68
South Central	684	-11	18.82	(A)	684	18.82
West	338	17	27.43	(A)	338	27.43
U.S. total To-date	4,570 (B) -3	30.67	Ó	4,570	30.67
2008 To-date	17,833 (B)		24	17,857	
2007	16,307 (B)		14	16,321	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turkeys included: this week
- 19,000; for the current year to date 47,000; for last year to date 39,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

December	431,454*
January 1 - 26, 2008	421,910*
To date 2008	421,910*
To date 2007	389,360*
*Preliminary	

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 26-JAN-2008 (Preliminary)

	Youi	ng	Young	Old	Total
	Hens	Toms	Breed	lers	Turkeys
		Thou	sands		
Head	1,787	2,764	19	0	4,570
Avg Wt	16.07	40.15	24.49	0.00	30.67
Last week	1,860	2,859	9	17	4,745
Same wk yr ago	1,757	2,540	7	0	4,304
Avg Wt	16.88	38.87	27.19	0.00	29.87
To-date/2008	6,942	10,844	47	24	17,857
To-date/2007	6,524	9,744	39	14	16,321

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JANUARY 2008.

The market tone on tom drums was mixed, steady to barely steady. Tom necks was weak, balance of bulk parts mostly steady. Demand was light to moderate. Export demand was moderate, instances good, except for tails and thigh meat slow. Offerings are mixed light to adequate. The market tone on thigh meat was steady to barely steady. Demand light to moderate. Offerings light. For export: thigh meat Russian approved 104-105 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/	149.00-159.00		156.27	22
DRUMSTICKS, TOM DRUMSTICKS, TOMFRESH DRUMSTICKS. HEN	58.00 54.00-55.00		58.00 54.22	80 154
WINGS, FULL-CUT, TOM WINGS, FULL-CUT, HEN	47.00-49.00	М	48.04 46.50 60.00	134 40 20
WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN NECKS, TOM	60.00 48.00-49.00		48.59	34
NECKS, HEN BREASTS, B/S, TOM 3/ BREASTS, B/S, TOMFRESH 3/ THIGH MEAT THIGH MEATFRESH	172.00-176.00 170.00-178.00	W W	174.17 173.00 98.00 98.00	240 320 5 40
BREAST TRIM MEAT SCAPULA MEAT WING MEAT WITH SKIN TENDERLOINS		W T	113.00 82.00	80 40
DESTRAPPED TENDERS DESTRAPPED TENDERSFRESH MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATEDFRESH 4/	162.00-165.00 18.00	F W	158.00 163.40 18.00 16.91	34 100 160 232
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	55.00-58.00 47.00-48.00 58.00 25.00 16.00	W	56.22 47.29 58.00 25.00 16.00 97.00	776 378 216 20 80 81

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 FEBRUARY 2008.

The market tone on tom drums was mixed, steady to barely steady. Tom necks was weak, balance of bulk parts mostly steady. Demand was light to moderate. Export demand continues to be moderate, instances good, except for tails and thigh meat slow to moderate. Offerings are light to adequate.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	134.00		134.00	80	134.00	80
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/	150.00-159.00		154.50	30	154.00	65
DRUMSTICKS, TOM	55.00-56.00		55.50	80	56.75	165
DRUMSTICKS, TOMFRESH DRUMSTICKS, HEN	53.00-54.00		53.16	760	53.62	1,134
WINGS, FULL-CUT, TOM	48.00		48.00	20	47.89	244
WINGS, FULL-CUT, HEN	47.00		47.00	20	46.67	60
WINGS, V-TYPE, TOM	58.00		58.00	16	59.11	36
WINGS, V-TYPE, HEN	67.00-77.00		68.43	140	68.43	140
NECKS, TOM NECKS, HEN	46.00-47.00		46.33	120	47.13	167
BREASTS, B/S, TOM 3/	165.00-172.00		166.17	480	169.55	800
BREASTS, B/S, TOMFRESH 3/	168.00-176.00		171.75	160	173.13	600
THIGH MEAT	96.00-97.00		96.13	46	96.31	51
THIGH MEATFRESH	98.00		98.00	18	98.00	58
BREAST TRIM MEAT		W	113.00	80	113.50	160
SCAPULA MEAT WING MEAT WITH SKIN TENDERLOINS	81.00-84.00		81.82	55	81.89	95
DESTRAPPED TENDERS	157.00-165.00		160.00	160	160.00	160
DESTRAPPED TENDERSFRESH	159.00-169.00		162.33	126	162.22	366
MECHANICALLY SEPARATED 4/	14.00-18.00		16.00	80	17.33	240
MECHANICALLY SEPARATEDFRESH 4/	17.00-18.00		17.80	50	17.07	282
EXPORT TRADING						
DRUMSTICKS, TOMS	53.00-55.50		53.54	606	55.94	2,522
WINGS FULL-CUT - TOMS	47.00		47.00	540	47.18	1,176
WINGS, V-TYPE, TOM		R	58.00	216	59.47	424
TAILS	27.00-30.00		28.50	216	27.86	408
MECHANICALLY SEPARATED 4/	19.00		19.00	80	16.69	427
THIGH MEAT - FROZEN	96.00		96.00	240	96.34	361

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.